User Guide to Effective Tools and Methods for Integrating Environment and Development

The Caribbean experience to date



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Caribbean Natural Resources Institute (CANARI)

- Regional non-profit technical institute whose mission is to promote equitable participation and effective collaboration in managing the natural resources critical to development through research, technical assistance, and capacity building (training, communications etc.).
- Based in Trinidad with small office in Barbados
- Main programme areas
 - Forests and livelihoods
 - Climate change and disaster risk reduction
 - Civil society and governance
 - Coastal and marine governance and livelihoods
 - Communication research

Survey area



- Focus on Jamaica,
 Barbados, Trinidad and
 Tobago
- Minimum of three focus groups in each core country:
 - government agencies
 - civil society organisations
 - private sector (including consultants) and academia.
- Hoping to extend to UK Overseas Territories (Anguilla and Montserrat)
- Opportunistic interviews elsewhere

Context for integrating environment and development

- "Environmental mainstreaming" not a familiar term;
- "Development" is equated (often negatively) with physical development;
- Institutional links between environment/development/ poverty reduction weak (e.g. little integrated planning; few functioning national sustainable development councils; environment doesn't figure strongly in PRSPs)
- Ministerial/departmental turfism leads to
 - unwillingness to share data
 - widespread perception that environmental issues are the responsibility of environmental specialists and do not concern others

Context for integrating environment and development (cont.)

- Context changing rapidly, driven in many cases by international commitments (although national strategic plans also increasingly at least pay greater lip service to environmental concerns); BUT
- Commitments outstrip tools and resources (human, financial) to implement and monitor so project is timely;
- All sectors perceive that development decisions are driven primarily by shortterm political and economic factors and that tools (including legislation) do little to change that.





Process

- Sectoral focus groups with follow-up interviews if needed because:
 - questionnaires get very low response rate;
 - individual interviews with government are often difficult to organise and unrewarding;
 - Caribbean people usually feel less constrained in their responses in a group environment outside of their work place;
 - group discussion stimulates and facilitates more critical analysis;
 - validation of individual responses is immediate.

Focus group outline

- Discuss concepts/definitions of 'environmental mainstreaming', 'tools' and 'development';
- Brainstorm tools in use in the country/sector (cards on wall then sorted);
- Completion of survey (modified to reduce ambiguity and length) on individual basis
- Discussion of constraints and enabling factors
- Discussion of ranking of tools
- Evaluation of meeting and next steps

General findings

- Brainstorming facilitates identification of wide range of tools and is a prerequisite for input to survey but participants still find categorisation and ranking difficult;
- No real evidence of conscious decision-making as to what tool to use in a particular circumstance;
- Barbados participants (tourism-based economy)
 more sensitive to need for EM tools than
 Trinidad and Tobago (oil and gas-based);

General findings

- NGO sector thought many technical tools, such as EIAs, were deliberately designed to exclude wide stakeholder input;
- Technical tools (EIAs, economic valuation) are those that spring to mind first but often accorded lower rankings than tools that foster engagement and participation;
- Strong donor interest in project (CIDA, CDB);
- Keen interest in receiving post-survey feedback national and regional level

Suggested re-categorisation of tools

OLD

- Information and assessment
- Deliberation and engagement
- Planning and organising
- Management and monitoring
- Other

NEW

- Data collection and analysis
- Planning
- Implementation
- Monitoring and evaluation
- Other

Drivers

Government

- Legislation, regulations, standards
- Availability of technical solutions (e.g. recycling, GIS)
- Requirements under international conventions
- Capacity to apply tools
- Buy-in and funding support from private sector
- Natural disasters/growing aware

Civil society

- Leadership
- Political will
- Commitment to accountability and transparency

Constraints

- Lack of political will (particularly Trinidad where "environment is seen as a barrier to development" and environmental agencies low in the decision-making hierarchy)
- Failure to implement legislation (no regulations, lack of enforcement)
- Failure to revise/update legislation
- Lack of integrated institutions and decision-making processes/overlapping agency mandates/competition between agencies and perception that collaborating is ceding power
- Lack of information on tools available
- Lack of capacity to implement (human resources, skills, finance

Constraints (cont.)

- Absence of effective leaders/change agents
- Lack of data and access to data
- Failure of civil society organisations to collaborate and form effective advocacy groupings
- Data presented in overly technical formats and so inaccessible to many stakeholders
- Over-emphasis on technical tools such as EIAs which don't facilitate equitable participation (civil society) and which become rubber stamping (Trinidad)
- Consultation burn out (too many consultations with little evidence that input is heeded) and inequitable consultation processes

Categorising and ranking tools

Information and assessment

- Economic analysis
- EIA
- Environmental audits
- GIS
- Databases/baseline data
- Risk assessment
- Cost benefit analysis

Categorising and ranking tasks

Deliberation and engagement

- Inter-sectoral dialogue/multi-sectoral committees (Barbados)
- Public consultations
- Collective visioning

Planning and organising

- Strategic planning
- Budgets
- National and sectoral plans
- Legislation

Categorising and ranking tasks

Management and monitoring

- Environmental quality monitoring
- Audits
- Enforcement and prosecution

Cited in several categories

- Networking
- Consultations
- Advocacy and lobbying
- Use of media
- Legal challenges

Informal tools

- Clean-up campaigns
- Use of cameras to record 'before' and 'after' scenarios
- Using experts to inform community in support of a particular lobby/issue
- Networking with influential groups
- Interfaith/inter-denominational religious services

Traditional or indigenous tools

 Rasta philosophy and Rasta community gatherings for drumming laid foundation for community-based forest conservation programme

Criteria

- 'Ease of use' emerged as the clear favourite and 'cost' the least (surprising given that lack of funding was cited by many as a constraint);
- All the others received approximately equal ratings;
- Other criteria suggested were:
 - the effectiveness of the tool in delivering its stated objectives;
 - relevance of tool to particular social, economic or cultural circumstances.

Ranking tools

Top 5 tools: no clear trends and some evidence of confusion as tools listed here that are not listed under 3. or 4.

Least useful tools: policy briefs

No useful tools: none cited yet

Case studies

- Few emerged without strong facilitator prompting
- Some potential case studies of environmental mainstreaming:
 - civil society advocacy, lobbying or action
 - availability/use of technology (recycling/ participatory GIS);
 - use of legislation (e.g. Trinidad and Tobago Environmentally Sensitive Areas) as lever to overcome resistance to introduction of national parks participatory management of state lands.

Comments on User Guide

- Is it addressing an identified need? If so, identified by whom?
- Maybe we need to find out first why so many toolkits are sitting unused on the shelves.
- How will it help to overcome the real barriers to environmental mainstreaming?
- How will it address the multiple factors that need to be taken into account when determining the most appropriate tool?
- How will it contribute to the implementation of effective poverty reduction strategies?